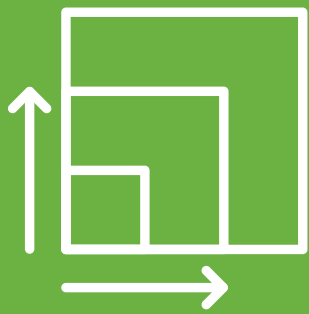
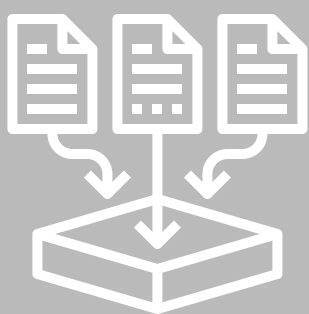


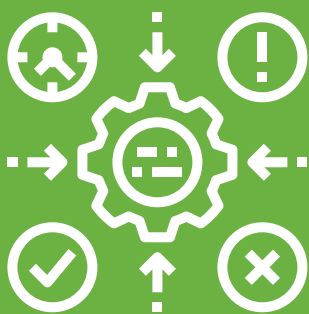
# 5 BEST PRACTICES FOR OPENING NEW CLIENT ACCOUNTS



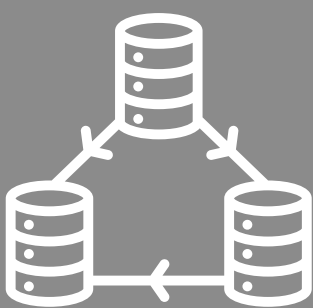
Create a Consistent  
and Scalable System



Simplify the Client  
Data Gathering  
Process



Replace Analog  
Processes with Digital  
Systems



Reduce Friction with a  
Seamless, Connected  
System



Aim for Speed,  
Accuracy and  
Efficiency